



The C Three Group® Releases Its Annual North American Electric Transmission Market Forecast

Spending is likely to drop during 2015 but hold constant for the remainder of the decade

ATLANTA, Aug. 17, 2015 – The C Three Group today announced that it has released its latest comprehensive electric transmission market forecast covering 2008 through 2020. U.S. and Canadian investor-owned, government owned, and cooperative utilities spent almost \$32 billion in electric transmission capital expenditures in 2014, up by about 5% from 2013.

“We are expecting that 2015 will come in around 7% to 9% less than 2014, but are expecting the remainder of the decade to be essentially flat from 2015 forward,” said Jean Reaves Rollins, President of The C Three Group.

“C Three’s research indicates that the underlying dynamics of the market are changing. In the 2011-2013 timeframe we saw large 345 kV projects, in Texas primarily, create a bubble in that voltage class. The market for the remainder of the decade is likely to be dominated by lower voltage, smaller projects, albeit more of them.”

The full, 46-page report is available to C Three’s current clients as part of their subscription services. The report will also be made available to non-clients.

To learn more about the “**C Three Group’s 2015 North American Electric Transmission Market Forecast**” contact Laura Keen at 404 233-8555 ext. 807 or email at lkeen@cthree.net.

About The C Three Group

Founded in 1998, The C Three Group has become a leading supplier of energy infrastructure market intelligence and analysis. C Three’s infrastructure databases and market research guide acquisition decisions and private equity spending through high quantitative forecasting and analysis. C Three’s clients represent the leading utilities, pipeline owners, construction companies, private equity, banking, and manufacturers of infrastructure components worldwide.