The C Three Group, LLC ® announces the publication of its 2016 North American Electric Transmission Market Forecast

August 4, 2016 Atlanta, GA

The C Three Group today released its 6th annual North American Electric Transmission Market Forecast, which is considered the most thoroughly researched and unbiased forward look at where electric utilities and electric transmission providers will be spending money between now and 2020. Last year, over 300 electric utilities, vendors, investors, bankers and regulators received copies of the forecast.

North American 2015 electric transmission construction spend dropped by almost 3% over 2014. Total 2015 spend was \$29.8 billion. All of the decrease was attributable to the Canadian market, whereas the U.S. market actually increased by 3.5%.

Feedback thus far on this year's forecast from advanced copy recipients has been highly positive. "Your best yet, full of highly useful data." VP of sales, major steel structure manufacturer. "Your forecast supports what we are seeing and hearing in the marketplace," CEO of a major electrical component manufacturer. "We have come to rely on your annual forecast as we review our investment decisions in this space," partner of large private equity firm.

C Three's annual electric transmission forecast answers questions such as:

- Will the U.S. market maintain stability through the rest of the decade?
- When will the Canadian market recover?
- Are lower voltage projects getting longer and more complex?
- What have been some of the unintended consequences of FERC 1000?
- · Which states and regions have the highest growth rates?
- What is the outlook for the 345 kV and above market?

To learn more about **The C Three Group's 2016 North American Electric Transmission Market Forecast** please contact Laura Keen at 404 233-8555 ext. 807 or at <u>lkeen@cthree.net</u>

The C Three Group Founded in 1998, The C Three Group has become a leading supplier of infrastructure market intelligence and analysis. C Three's infrastructure databases and custom market research guide acquisition decisions and private equity spending through high quantitative forecasting and analysis. C Three's clients represent the leading utilities, electric transmission owners, telecommunications companies, pipeline owners, construction companies, private equity, banking, and manufacturers of infrastructure components worldwide.